



## LOAN REQUEST FORM

### OUR CONTACT

NAME	PHONE (INCLUDING EXT.)	FAX
CONTACT	E-MAIL ADDRESS	LICENSE TYPE <input type="checkbox"/> BROKER <input type="checkbox"/> LENDER

### ADMINISTRATIVE

ACCOUNT EXECUTIVE \_\_\_\_\_ CALL (800) 735-3576 SUBMISSION DATE \_\_\_\_\_

### BORROWER(S)

NAME	NAME #2
GUARANTOR	GUARANTOR #2
CREDIT SCORES	CREDIT SCORES

#### BORROWER(S) WILL BE

- ☐ INDIVIDUAL(S) ☐ CORPORATION/LLC [TIN \_\_\_\_\_]  
☐ PARTNERSHIP ☐ OTHER (PLEASE SPECIFY): \_\_\_\_\_  
 % OF CORPORATION OWNED BY BORROWER \_\_\_\_\_

### PROPERTY

ADDRESS	CITY	STATE	ZIP
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#### COMMERCIAL PROPERTY TYPE

##### TIER 1

- ☐ MULTIFAMILY  
☐ MIXED-USE

##### TIER 2

- ☐ OFFICE  
☐ RETAIL  
☐ WAREHOUSE  
☐ MOBILE HOME PARK  
(less than 25% RV)  
☐ SELF-STORAGE

##### TIER 3

- ☐ FLAGGED HOSPITALITY  
☐ BED & BREAKFAST  
☐ ROOMING HOUSE  
☐ MARINAS  
☐ FUNERAL HOMES  
☐ AUTO SERVICES

##### TIER 4

- ☐ LIGHT INDUSTRIAL  
☐ DAY CARE CENTER  
☐ UNFLAGGED HOSPITALITY  
☐ CAMPGROUND  
☐ EDUCATION  
☐ RESTAURANT  
☐ CAR WASH  
☐ MOBILE HOME PARK  
(greater than 25% RV)  
☐ GOLF COURSE

- ☐ MARINAS (w/lake access only)  
☐ RV PARK (no mobile homes)  
☐ SPECIAL PURPOSE (describe)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

NO. OF UNITS	OCCUPANCY%	OWNER OCCUPANCY %	OTHER COMMENTS
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#### OCCUPANCY

- ☐ BUSINESS OWNER OPERATED ☐ BUSINESS INVESTMENT

#### PRIMARY RESIDENCE

- DOES BORROWER RESIDE IN PROPERTY? ☐ YES ☐ NO

### PROPOSED LOAN TRANSACTION

LOAN PROGRAM <input type="checkbox"/> 2/6 MONTH PRIME ARM <input type="checkbox"/> FIXED <input type="checkbox"/> 5/6 MONTH PRIME ARM <input type="checkbox"/> 1 YEAR ARM		PURPOSE <input type="checkbox"/> PURCHASE <input type="checkbox"/> RATE/TERM REFI <input type="checkbox"/> CASH-OUT REFI		
REAL ESTATE VALUE \$	SOURCE OF VALUE <input type="checkbox"/> APPRAISAL <input type="checkbox"/> SALES PRICE (IF PURCHASE) <input type="checkbox"/> ESTIMATE	APPRAISAL DATE		
REQUESTED LOAN AMT \$	LTV %	CLTV %	SOURCE OF 2ND	GIFTS \$
ORIGINAL COST (REFI) \$ DATE PURCHASED ____/____/____	USE OF PROCEEDS (REFI) PAY OFF MTG: \$ _____	CLOSING COSTS: \$ _____ PAY OFF TAXES: \$ _____		CASH-OUT: \$ _____ PURPOSE OF C/O: _____
RATE	TERM <input type="checkbox"/> 15 YEAR <input type="checkbox"/> 20 YEAR <input type="checkbox"/> 25 YEAR <input type="checkbox"/> 30 YEAR	INTERBAY DISCOUNT POINTS %	BROKER POINTS %	YIELD SPREAD TO BROKER %

PLEASE CONSULT YOUR LOAN OFFICER ON PREPAYMENT PENALTIES THAT APPLY BASED ON TERM OF LOAN

### COMMENTS

The broker must disclose any ownership interest maintained in any service provider as well as any other conflict of interest in transaction.

InterBay is authorized to send any and all communications, rate sheets, product information and advertisements to the facsimile number provided above. **BROKER SIGNATURE**