

Non-Accredited Investor

Non-Accredited Investor Acknowledgement

An investor with a net worth of less than \$1 million who has had an annual income of less than \$200,000 (\$300,000 with a spouse) in each of the past two years. Under Regulation D, no more than 35 non-accredited investors are allowed to participate in the private placement of a security, company, or hedge fund.

Name of Subscriber: _____

The offer and sale of membership, stock and shares interests (the "Interests") in business, are not being registered under the Securities Act of 1933, as amended (the "Act") or qualified under state securities laws, in reliance upon exemptions from such registration and qualification requirements for transactions not involving any public offering. Information supplied through a Non-Accredited Investor Questionnaire will be used to ensure compliance with the requirements of such exemptions.

The undersigned Subscriber represents and warrants to the 'Limited Liability Corporation that:

- (a) The information contained herein is complete and accurate and may be relied upon by the Limited Liability Corporation; and
- (b) Subscriber will notify the Limited Liability Corporation immediately of any material change in any of such information occurring prior to the acceptance or rejection of the Subscriber's subscription for an Interest.

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Non-Accredited Investor Statements

1. Name of Person Making Investment Decision: _____

Date of Birth: _____ U.S. Citizen: Yes ____ No ____

College: _____

Degree: _____ Year: _____

Graduate School: _____

Degree: _____ Year: _____

Social Security or Federal ID No(s): _____

2. Nature of Business: _____

Position and Duties: _____

Please set forth other prior occupations or duties during the past five years:

Year of Anticipated Retirement: _____

3. Please list investments made during the past five years: _____

_____ (to include Year, Nature of Investment,

Amount (\$))

4. (a) I consider myself to have such knowledge and experience in financial and business matters to enable me to evaluate the merits and risks of an investment in the Company.
Yes ____ No ____

(b) If the answer to 4(a) is "yes," please set forth below (or in an attachment) the basis for your answer (e.g., investment or business experience, profession, past review of other investment offerings, etc.) _____

(c) If the answer to 4(a) is "no," please list the name, business address and telephone number of the person who is your purchaser representative _____

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5. My income from all sources was, now is, or is expected to be:

| Year | Gross Income | |
|------------------------|--------------|-------------|
| [19 _ (Two Years Ago)] | \$ _____ | (Actual) |
| [19 _ (One Year Ago)] | \$ _____ | (Actual) |
| [19 _ (This Year)] | \$ _____ | (Estimated) |

6. (a) My personal net worth (including the net worth of my spouse, if any) is now estimated at: \$ _____

(b) My personal net worth (exclusive of homes, home furnishings and automobiles) is now estimated at: \$ _____

(c) My estimated liquid assets equal: \$ _____

(d) My estimated non-liquid assets equal: \$ _____

Dated: _____ 19 _____

Signature for Individual Subscriber

Signature

Print Name of Subscriber

Signature of joint Subscriber (if any)

Print Name of joint Subscriber (if any)

Signature For Partnership Trust, Corporation or Other Entity

Print Name of Subscriber

Signature

Print Name of Signing

Title

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